



THE RYE FUND AT SUSSEX COMMUNITY FOUNDATION

How to word your legacy to the Rye Fund

Outlined below are the main types of legacy and suggested wording for inclusion in your Will. Your solicitor may find the wording useful to refer to if you are making or changing your Will.

If you have already made your Will and would like to add a bequest to the Rye Fund at Sussex Community Foundation, you can use this suggested wording to create a codicil. Once completed, the codicil must be attached and stored with the original copy of your Will. Sussex Community Foundation recommends that you should always consult a solicitor when making or changing a will.

Residuary legacy: the residue of the estate or a percentage of the residue which is everything remaining after all the debts, expenses and legacies have been paid. This allows the value of the gift to stay in proportion to the size of the estate.

Pecuniary legacy: a fixed sum of money which is made explicit at the time of writing a Will.

Specific legacy: a gift of goods which is made explicit at the time of writing a Will, for example property or shares.

Residuary legacy

"I give to Sussex Community Foundation, registered charity number 1113226 absolutely, all (or the size of The Foundation's share e.g. half) the residue of my estate absolutely and I direct that

- (i) the assets comprising such residue may be applied to the Rye Fund at Sussex Community Foundation and used to fulfil the objectives of the Rye Fund, and
- (ii) a receipt signed by a person for the time being authorised by the Trustees of Sussex Community Foundation shall be a good and sufficient discharge to my executors.

Pecuniary or specific legacy

"I give to Sussex Community Foundation, registered charity number 1113226 absolutely, the sum of £..... (or name of item/property for specific legacy) and direct that it

- (i) be applied to the Rye Fund at Sussex Community Foundation and used to fulfil the objectives of the Rye Fund, and
- (ii) a receipt signed by a person for the time being authorised by the Trustees of Sussex Community Foundation shall be a good and sufficient discharge to my executors.

Allocation of bequest

You may also wish to specify whether the gift is to be applied to the Rye Fund at Sussex Community Foundation for

- Endowment Fund for annual grant-making
- Endowment Fund for capital projects reserve

Sussex Community Foundation

Registered Office:

Suite B, Falcon Wharf

Railway Lane

LEWES BN7 2AQ

www.sussexgiving.org.uk

Tel: 01273 409440

The Rye Fund

10 East Street

Rye

East Sussex TN31 7JY

chairman@theyefund.org.uk

www.theyefund.org.uk

Tel: 01797 225030

Regd. Charity No 1113226 A company limited by guarantee No. 5670692 Registered in England



The Rye Fund
Protecting our past – enabling our future

**Sussex
Community
Foundation**

**THE RYE FUND
at SUSSEX COMMUNITY FOUNDATION**

Legacy Pledge Form

If you have already included or are intending to include the Rye Fund at Sussex Community Foundation in your Will, we would be very grateful if you would complete and return this form to the address above.

This pledge will not commit you in any way. It is simply a statement of your present intentions and will assist us in our long term planning.

- I have already instructed my Solicitor to include a legacy in my Will to the Rye Fund at Sussex Community Foundation
- I plan to include a legacy in my Will to the Rye Fund at Sussex Community Foundation
- I would like to talk in confidence about leaving a legacy to the Rye Fund

NameTitle Mr / Mrs / Ms

Address.....

.....

..... Postcode

telephoneemail Date.....

It would be helpful if you would indicate how you would like your gift to be applied

- Endowment Fund Annual Grant Making
- Endowment Fund Capital Projects Reserve

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